



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Buettner, Michael M., sole practitioner (for Petitioner George R. Johnson, Executor)

## (1) Petition for Settlement of First and Final Account and (2) for Final Distribution

<b>DOD: 6/17/2003</b>		<b>GEORGE R. JOHNSON</b> , spouse and Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Account period: 6/17/2003 – 3/10/2014</b>	
<b>Cont. from</b>		Accounting - <b>\$260,553.35</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Beginning POH - <b>\$112,500.00</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Ending POH - <b>\$243,062.92</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	(all cash)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Executor - <b>Not requested</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
	<b>Aff.Pub.</b>	Attorney - <b>Not requested</b>	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	<b>072208</b>	<b>Distribution pursuant to Decedent's Will is to:</b>
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		<b>GEORGE R. JOHNSON, IN TRUST</b> to be held, administered and distributed per Paragraph Seven of Decedent's Will (set forth in Paragraphs 27, 28 and 29 of the instant <i>Petition</i> , and in the proposed order – <b>\$243,062.92 cash</b>
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		<b>Reviewed by: LEG</b>
	<b>UCCJEA</b>		
	<b>Citation</b>		<b>Reviewed on: 4/23/14</b>
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File</b>

**3A Lorraine Ruth Forestiere (Estate)**  
**Atty Wright, Robert S. (for Rosario R. Forestiere – Administrator)**  
**Amended Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

**Case No. 12CEPR01040**

<b>DOD: 9-21-12</b>		<p><b>ROSARIO R. FORESTIERE</b>, Spouse and named Executor without bond, is Petitioner.</p> <p>Petitioner was originally appointed as Administrator with Limited IAEA without bond on 1-3-13 and Letters issued on 1-7-13</p> <p>Petitioner now requests that the decedent's <b>will dated 8-5-65</b> be admitted to probate and that he be appointed as Executor pursuant to the will.</p> <p>Full IAEA – ok</p> <p>Will dated 8-5-65</p> <p>Residence: Fresno  Publication: Petitioner references publication filed 11-30-12</p> <p><b>Value of Estate:</b></p> <ul style="list-style-type: none"> <li>I&amp;A filed 3-18-13 indicates a total estate value of \$122,000.00 consisting of real property and a vehicle.</li> <li>Order Confirming Sale of Real Property filed 1-3-14 indicates that the real property was sold for \$175,000.00.</li> </ul> <p><u>Note:</u> Page 3C of this calendar is a status hearing set for filing the receipt for blocked account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Pursuant to Probate Code §8504, Petitioner will essentially be <u>removed</u> as Administrator and <u>appointed</u> as Executor pursuant to the will.</p> <p>This change in administration prompts the use of the Mandatory Judicial Council Form Notice of Petition to Administer Estate DE-121.</p> <p>Petitioner used the general "Notice of Hearing" form for notice of this petition, which does not contain specific language regarding time frames for objections, etc.</p> <p>Therefore, continuance will be required for proper notice.</p> <p>2. Similarly, republication is necessary. Petitioner refers to the original publication filed 11-30-12 in connection with his original petition for Letters of Administration; however, due to the change in administration, need publication of <u>this</u> Petition for Probate of Will and for Letters Testamentary.</p> <p>3. The will is not self-proving. Petitioner has provided a Declaration from Marvin T. Helon pursuant to Probate Code §8221 attesting as to the handwriting of his father Marvin E. Helon, who was one of the subscribing witnesses, as well as a Declaration from Rosario Forestiere (Petitioner and spouse) attesting as to the handwriting of the decedent.</p>
<input type="checkbox"/> Aff.Sub.Wit.	X		
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	X		
<input checked="" type="checkbox"/> Aff.Mail	w		
<input checked="" type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			



<b>DOD: 9-21-12</b>		<p><b>ROSARIO R. FORESTIERE</b>, Spouse, was appointed as Administrator with Limited IAEA without bond on 1-3-13 and Letters issued on 1-7-13.</p> <p>At hearing on 1-3-13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Status Report filed 3-11-14 by Attorney Wright states that a will has now been discovered and a Petition for Probate of Will is in process. The assets of the estate include the decedent's home, personal vehicle, and personal effects. On 12-31-13, the Court approved the sale of the residence and it is currently in escrow. The estate is not in a condition to be closed until the will has been admitted and escrow has closed.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
			<u>Continued from 3-21-14</u>	
<b>Cont. from 032114</b>			<p>1. Petitioner states the estate is not in a condition to be closed at this time because a will has been discovered and a Petition for Probate of Will is in process. In addition, escrow on the sale of the residence has not yet closed. The Court may require additional information as to the anticipated time frame for close of escrow, filing the petition for probate of will, and then closing the estate.</p> <p><u>Note: The Petition for Probate of Will filed 3-19-14 is Page 3A of this calendar.</u></p> <p>2. The Administrator was previously appointed with Limited IAEA without bond. At this time, since the residence has sold for a purchase price of \$175,000.00, the Court may require bond or blocked account going forward.</p>	
<b>Aff.Sub.Wit.</b>				
<b>Verified</b>				
<b>Inventory</b>				
<b>PTC</b>				
<b>Not.Cred.</b>				
<b>Notice of Hrg</b>				
<b>Aff.Mail</b>				
<b>Aff.Pub.</b>				
<b>Sp.Ntc.</b>				
<b>Pers.Serv.</b>				
<b>Conf. Screen</b>				
<b>Letters</b>				
<b>Duties/Supp</b>				
<b>Objections</b>				
<b>Video Receipt</b>				
<b>CI Report</b>				
<b>9202</b>				
<b>Order</b>				
<b>Aff. Posting</b>				
<b>Status Rpt</b>				
<b>UCCJEA</b>				
<b>Citation</b>				
<b>FTB Notice</b>				
		<b>Reviewed by:</b> skc		
		<b>Reviewed on:</b> 4-23-14		
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 11 – Forestiere</b>		

## 3C

**4 Kevin Dion Higgins (Estate)****Case No. 14CEPR00096****Atty Kruthers, Heather H (for Petitioner/Public Administrator)****Petition for Probate of Will and for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 4/17/13</b>			<b>PUBLIC ADMINISTRATOR</b> is petitioner and requests appointment as Administrator with Will Annexed.  Full IAEA - o.k.  Will dated: 7/12/2004  Residence: North Carolina (leaving personal property and purported life insurance proceeds held by decedent's brother, in Clovis CA.)  Publication: Fresno Business Journal	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need original Will.  <b>Note:</b> If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"><li><b>Friday, October 3, 2014</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li><li><b>Friday, June 5, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li></ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.		
<b>Cont. from 031214</b>						
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	S/P				
<input checked="" type="checkbox"/>	<b>Verified</b>					
<input type="checkbox"/>	<b>Inventory</b>					
<input type="checkbox"/>	<b>PTC</b>					
<input type="checkbox"/>	<b>Not.Cred.</b>					
<input type="checkbox"/>	<b>Notice of Hrg</b>					
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/				
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>					
<input type="checkbox"/>	<b>Sp.Ntc.</b>		<b>Estimated value of the Estate:</b> Personal Property- \$250,000.00 Real property - \$150,000.00 <b>Total - \$400,000.00</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>					
<input type="checkbox"/>	<b>Conf. Screen</b>					
<input checked="" type="checkbox"/>	<b>Letters</b>					
<input type="checkbox"/>	<b>Duties/Supp</b>	N/A				
<input type="checkbox"/>	<b>Objections</b>					
<input type="checkbox"/>	<b>Video Receipt</b>					
<input type="checkbox"/>	<b>CI Report</b>					
<input type="checkbox"/>	<b>9202</b>					
<input checked="" type="checkbox"/>	<b>Order</b>					
<input type="checkbox"/>	<b>Aff. Posting</b>		<b>Reviewed by: KT</b>			
<input type="checkbox"/>	<b>Status Rpt</b>				<b>Reviewed on: 4/23/14</b>	
<input type="checkbox"/>	<b>UCCJEA</b>					
<input type="checkbox"/>	<b>Citation</b>				<b>Updates:</b>	
<input type="checkbox"/>	<b>FTB Notice</b>				<b>Recommendation:</b>	
					<b>File 4 - Higgins</b>	

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 12/11/13</b>		<p><b>GEORGE JOHNSON</b>, son-in-law/named executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated – not dated (notarized 01/29/08)</p> <p>Residence: Clovis Publication: The Business Journal</p> <p><b>Estimated Value of the Estate:</b>            Personal property - \$ 500.00            Real property - \$350,000.00  <b>Total - \$350,500.00</b></p> <p>Probate Referee: <b>RICK SMITH</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. It does not appear that the original will has been deposited with the Court as required pursuant to Probate Code § 8200.</p> <p><b>Note:</b> The Will was not dated by the decedent or either of the witnesses. The Acknowledgement of Notary indicates that the decedent appeared before a notary on 01/29/08.</p> <p>The Will is not self-proving, proof of subscribing witness have been filed by both witnesses.</p> <p><b>Note: If the Petition is granted, status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li>• <b>Friday, 09/26/14 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Friday, 06/26/15 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>			
<input checked="" type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 04/23/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 - Gordon</b></p>	